Focus Investment Advisors

Focus Advisory Service

Welcome to Focus Advisory Service (FAS)

Are your investments effectively being managed to achieve your financial goals? As Investment Advisors we recommend the form of retirement planning and the tools that best meets your specific needs. FIA Investment Consultants are independent, provide not proprietary products and monitor portfolio performance, in addition, to asset allocation services.

Investment advisory complements pension planning by being able to provide the proper investment guidance to better prepare for retirement. Our in house, proprietary FOCUS 5 step process of investing is what sets FIA Investment consultants apart from other advisors. The FOCUS 5 step process implements a careful screening of risk and volatility. Utilizing our risk based strategy is the key; our clients are more likely to achieve their outlined goals.

Comprehensive Portfolio Review- Semiannually

We objectively examine how well your current portfolio is performing, discuss your financial goals and help determine whether you are on track to realize them. Investment selections and other assets that were a good fit in the past may not be such a wise investment today. You may also want to reallocate to solid performing investments that are underfunded.

Even if you aren't a direct client of Focus Investment Advisors, but would like a second opinion on your investments, you can contact us for your annual portfolio review (included with your service subscription or for a flat fee). We are happy to provide an objective analysis of your current portfolio and discuss possible solutions to improve it. It’s just smart to consider another opinion when it comes to your financial health.

Quarterly Economic Commentary

Focus Investment Advisors is proud to offer the economic commentary of our own in house senior economist. Henry Ferry, will provide insight into the happenings of the prior quarter as well as projections and thoughts as to what to expect from the markets ahead. Henry’s review of the markets and the economy provide a wealth of information to investors.

Portfolio Performance Measurement

Preserve your lifestyle and financial future by properly protecting and managing your hard-earned wealth. With a periodic portfolio review and measurement, we can help keep your financial goals in sight, AND within reach. Advisors will conduct portfolio performance based on allocation selection for the client’s accounts.

Focus Investment Advisors
(760) 230-1880

Monthly Newsletter-

The electronic newsletter sent via email will include relevant topics on the markets as well as key ideas to consider along with different investment topics. Newsletters will include video clips on investing, market commentary, highlights and additional information on the markets as well.

Ongoing Client Communication-

The advisors at Focus Investment are available for any questions and or concerns that may arise. We are here to help. We can be reached via email or by phone. With experience in wealth management, retirement planning, comprehensive financial planning as well as investment consulting there is someone on our team that can meet your needs. We can reached at (760) 230-1880 or info@focusinvestment.com